

Code AAA
Company name An Phat Bioplastics Joint Stock Company
Date 12/20/2021
Subject Result of private placement of bonds

Content:

An Phat Bioplastics Joint Stock Company reported the result of private placement of bonds as follows:

1. Result of private placement:

- Issuer: An Phat Bioplastics Joint Stock Company
- Bond code: AAA-H2124-001
- Issuance volume: 470 bonds
- Par value: VND1,000,000,000/bond
- Total value of issuance (at par value): VND470,000,000,000
- Bond term: 03 years
- Bond type: non-convertible bond, secured and without warrants
- Bond form: book entry
- Nominal interest rate: 8.0%/year
- Interest payment term: Once every six months
- Actual interest rate: 8.0%/year
- Issuance date: November 19, 2021
- Maturity date: November 19, 2024

Issuance purpose: Total proceeds from the bond private placement will be used to supplement capital for the company's production and business activities.

List of investors purchasing bonds:

No.	Investor name	Value (VND)	Proportion (%)
I	Local investment	-	-
1	Institutional investors	-	-
2	Individual investors	-	-
II	Foreign investors	470	100.00%
1	Institutional investors	470	100.00%
2	Individual investors	-	-
Total		470	100.00%

2. Structure of investor purchasing bonds:

No.	Content	Value (VND)	Proportion (%)
I	Local investment	-	-
1	Institutional investors	-	-
a	Credit institution	-	-
b	Securities	-	-
c	Securities Investment fund	-	-
d	Insurances	-	-
e	Other organizations	-	-
2	Individual investors	-	-
	Total domestic investors	-	-
II	Foreign investors	4	100.00%
1	Institutional investors	-	
a	Credit institution	3	75.00%
b	Securities	1	25.00%
c	Securities Investment fund	-	-
d	Insurances	-	-
e	Other organizations	-	-
2	Individual investors	-	-
	Total foreign investors	4	100.00%
	Total	4	100.00%

3. Organization related to the offering:

- Issuance consulting agent: Shinhan Securities Vietnam Com. Ltd
- Payment Registration agent: Shinhan Vietnam Bank Limited
- Collateral management unit: Shinhan Vietnam Bank Limited.